

Declaration Concerning Cash Payout of Vested Benefits due to permanent Departure from Switzerland

Please complete in capital letters. Completely filled out forms will save you and us extra work.

☐ Pensionskasse (Pension fund) ☐ Vorsorgestiftung (Pension foundation)

1. Insured person

Member/contract no.

Name	First name		
Social security number			
Birth date	Gender	☐ m	☐ f
Street, no.	ZIP code	City	
Phone private	Phone business		
Phone mobile	Email		
Civil status	☐ single	☐ registered partnership	
	☐ married	☐ divorced	☐ widowed

► Singles, divorced and widowed persons need to submit a current confirmation of their civil status. Married couples and persons in registered partnerships need to let their signatures be certified. The certification is placed on the last page of this form.

2. Due to legal provisions I request the cash payout of my vested benefit credit as

- ☐ I am permanently leaving the workplace Switzerland as a cross-boarder worker (G). I enclose a certificate of residence of my residential municipality. See the separate information sheet for payout to an EU or EFTA country.
- ☐ I am permanently leaving Switzerland as a Swiss national/foreign resident with residency permit (C)/foreign resident for a year (B)/refugee(F)/short-time foreign resident (L). The payout is at earliest arranged one day after the exit and as soon as the Residential Registry Office confirmed the definite de-registration and the precise place of transfer on the following page of this form under Clause A. See the separate information sheet for payout to an EU or EFTA country.

I confirm that I performed no purchases in the pension fund in the last three years prior to exit. I acknowledge that the withholding tax is deducted from cash payouts into another country for amounts over 1,000 CHF. When exiting to an EU or EFTA country the consent of the safety fund BVG, PO box 1023, 3000 Berne, needs to be present for a cash payout of termination benefits.



► Please pay particular attention to the following pages.

3. The vested benefit credit needs to be transferred to the following address

Payment address

Name of the bank

Street, no.

ZIP code

City

Account holder

Street, no.

ZIP code

City

IBAN

BIC-/Swift*

** Mandatory for foreign financial institutes in Europe.*

 Please state the post or bank account, possibly also enclose the payment confirmation.

The correctness of the stated details is confirmed by:

Place

Date

Signature of the beneficiary

Signature of the partner

4. Confirmation of the Residential Registry Office for Swiss nationals, foreign residents with residency permit, foreign residents for a year, refugees and short-time foreign residents, which permanently leave Switzerland.

The signing Residential Registration Office confirms that

Name

First name

residing in

will permanently leave/permanently left Switzerland with

to (country)

Place

Date

Stamp and signature of the Residential Registration Office



▼ Please pay particular attention to the following page.

In the case of lump-sum payments of CHF 5,000 or more, we are required to obtain officially certified signatures from both spouses or registered partners. In the case of single, divorced or widowed persons, we require an up-to-date official confirmation of marital status. Signature certifications may be obtained from your municipality, a notary or – by arrangement – a branch of Asga Pensionsskasse.

5. Certification of signatures of married persons and persons in a registered partnership in the case of a lump-sum withdrawal for over CHF 5,000

We declare our consent with the cash payout - according to the details on the front page of this form:

Signature of the beneficiary

Signature of the partner

Certification of the two signatures

Place

Date

Competent authority

6. Confirmation of the civil status for singles, divorced and widowed persons

We confirm that Mr./Miss _____ is ☐ single ☐ divorced ☐ widowed

Place

Date

Competent authority



► Please send us this form filled out and signed to Asga, Postfach, 9001 St.Gallen.