

Leaflet Asserting a Benefit from the Security Fund BVG

1. Form SF3

- ▶ In the salary report you stated that you registered the mandatory insured employees also at another pension fund. Due to this we cannot calculate the benefit directly.
- ▶ The amount of a possible entitlement needs to be determined together with the details of the other pension fund via the security fund BVG.

2. Procedure

- ▶ Step 1: Enclosed you receive the green form SF3. From the other pension fund you should also receive the form SF3.
- ▶ Step 2: Your company needs to submit a "Report and Settlement form for Benefits at Employers with Several Provision Institutions" (so-called form SF4).
- ▶ Step 3: Our values on form SF3 as well as those of the other pension fund then need to be transferred to the form SF4.
- ▶ Step 4: Please submit all forms at the security fund, if a benefit results.



You can find the form SF4 as well as further information (benefits, benefit services, employer with several PR) at: www.sfbvg.ch

Contact

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